

Insight Wealth Management, Inc. 2006 - 2007 Portfolio Performance Report

	Q1 2006 Total Return	Q2 2006 Total Return	Q3 2006 Total Return	Q4 2006 Total Return	2006 Total Return	2006 Risk*	Sharpe Ratio**	Q1 2007 Total Return	Q2 2007 Total Return	Q3 2007 Total Return	Q4 2007 Total Return	2007 Total Return	2007 Risk*	Sharpe Ratio**	Q1 2008 Total Return
IWM Actual Portfolio (total AUM)															
<i>(total assets under management net of all fees and expenses)</i>	4.57%	-0.02%	3.43%	5.79%	14.40%	2.50%	4.23	3.41%	2.02%	5.56%	-2.20%	8.91%	3.27%	1.66	-5.44%
IWM Benchmark Portfolio (actual IWM allocation)***															
<i>(gross of fees)</i>	3.14%	-0.37%	4.09%	4.71%	12.03%	2.27%	3.16	0.89%	4.47%	1.77%	-1.68%	5.40%	2.54%	0.36	-6.63%
<i>(net of .25% quarterly fees)</i>	2.89%	-0.62%	3.84%	4.46%	10.91%	2.27%	3.12	0.64%	4.22%	1.52%	-1.93%	4.42%	2.54%	0.38	-6.88%
Performance of Benchmark Portfolio's Components															
1-Month T-bill															
<i>(gross of fees)</i>	1.09%	1.17%	1.24%	1.26%	4.85%	0.08%	NA	1.28%	1.20%	1.07%	0.86%	4.49%	0.18%	NA	0.53%
<i>(net of .25% quarterly fees)</i>	0.84%	0.92%	0.99%	1.01%	3.82%	0.08%	NA	1.03%	0.95%	0.82%	0.61%	3.46%	0.18%	NA	0.28%
Moody's AAA Yield															
<i>(gross of fees)</i>	1.35%	1.48%	1.43%	1.35%	5.73%	0.06%	NA	1.35%	1.40%	1.45%	1.39%	5.70%	0.04%	NA	1.37%
<i>(net of .25% quarterly fees)</i>	1.10%	1.23%	1.18%	1.10%	4.69%	0.06%	NA	1.10%	1.15%	1.20%	1.14%	4.66%	0.04%	NA	1.12%
S&P 500															
<i>(gross of fees)</i>	4.21%	-1.44%	5.67%	6.70%	15.80%	3.63%	3.02	0.64%	6.28%	2.03%	-3.33%	5.50%	3.97%	0.25	-9.44%
<i>(net of .25% quarterly fees)</i>	3.96%	-1.69%	5.42%	6.45%	14.68%	3.63%	2.99	0.39%	6.03%	1.78%	-3.58%	4.46%	3.97%	0.25	-9.69%

**2006 IWM Portfolio Actual
Average Asset Allocation**

	Percent Allocation
Cash	4%
Fixed-Income	33%
Equity	63%
Total	<u>100%</u>

**2007 IWM Portfolio Actual
Average Asset Allocation**

	Percent Allocation
Cash	15%
Fixed-Income	21%
Equity	64%
Total	<u>100%</u>

**2008 Q1 IWM Portfolio Actual
Average Asset Allocation**

	Percent Allocation
Cash	9%
Fixed-Income	18%
Equity	73%
Total	<u>100%</u>

Notes to IWM Portfolio Performance Report:

AUM means "assets under management." The IWM portfolio performance information presented here includes all assets for which IWM has discretionary authority or provided investment advisory service.

Past performance is not a guarantee of future performance. Each client's portfolio performance will vary based upon their tolerance for investment risk and individual investment strategy, which is structured to reflect that risk tolerance.

****Risk is measured as the standard deviation of returns.***

*****The Sharpe ratio measures investment return relative to the amount of risk taken to achieve that return. A higher Sharpe ratio indicates better risk-adjusted portfolio performance.***

******The IWM benchmark portfolio represents the actual IWM asset allocation applied to the benchmark components. This measure indicates the results an investor would have achieved with the IWM asset allocation using those components rather than the IWM inv***